



GLOBEFISH

EUROPEAN PRICE REPORT

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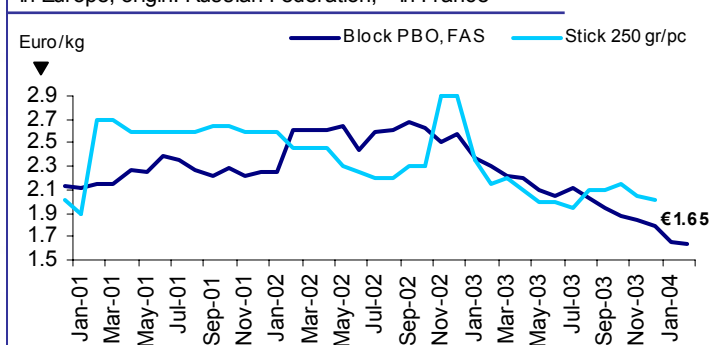
LATEST TRENDS

GROUND FISH

Frozen groundfish prices in Europe remain low due to good fishing and the weak dollar rate. Attention is focused on catch reports from Alaska and the Okhotsk Sea regarding the 2004 Alaska pollock season. Initial indications from the USA are positive. The US Alaska pollock quota is up this year and reports point to satisfactory fishing during the early weeks. Volumes for the frozen fillet market are expected to be similar to 2003.

Alaska pollock* and Surimi**

*In Europe, origin: Russian Federation; **In France



In Europe, there are reports of stock availability of Russian Alaska pollock from the 2003 A and B seasons. Prices remain on a downward trend particularly for pbi blocks. Price quotes for pbo fas blocks of US and Russian origin are unchanged on last month at around US\$2.10/kg cfr Europe.

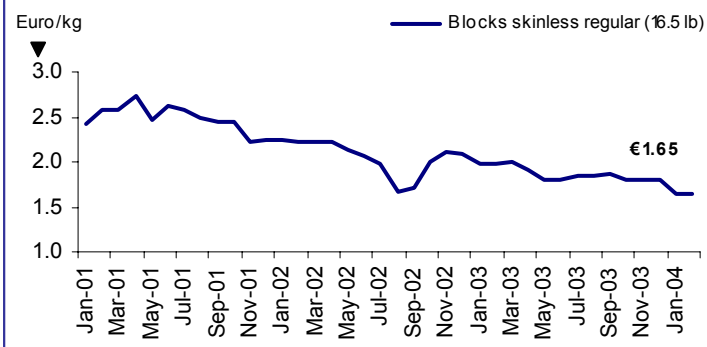
Double frozen blocks from China are quoted at around US\$1.89/kg. While there are somewhat conflicting reports regarding Chinese stocks, it appears that volumes are low as producers await the new season.

No major changes on frozen cod prices since the January report. Good demand in Europe for fresh cod and, in France, for loin portions (dos). Attractive prices for these products means limited European block production. Active competition between Iceland, Norway and Russia for IQF skinless fillets (pbi) for which prices are quoted at around €4/kg.

Prices are stable for frozen hake blocks with just one price increase reported, for Argentinean product. Sales of frozen hake from Argentina to both Spain and France were up during 2003. Spain increased its volume imports of *M. hubbsi* fillets by over 40% during the first 9 months while France increased its frozen hake imports from Argentina by over 50% during the first 10 months. Final year figures for 2003 are likely to show total Spanish frozen hake imports above the 125 000 mark (113 000 MT in 2002).



Hake - In Germany, origin: Argentina



The weak economic situation in France has led to a shift in demand within the catering sector towards cheaper groundfish species such as saithe and hoki. Good demand for saithe portions but weak interest in fillet blocks reported.

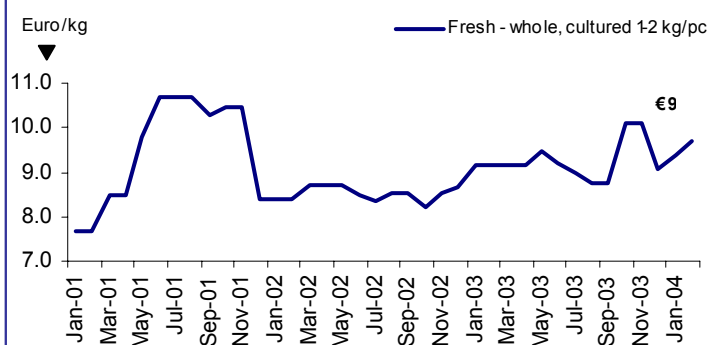
New Zealand has reduced its 2004 hoki quota. Skinless fillet blocks (pbo) are quoted at US\$2.50/kg cif Belgium with no change in price levels.

Landings of deep water species at France's main port, Boulogne-sur-Mer, appear to have been disappointing in 2003 with volumes sales for grenadiers at the auction down 25% to 2 400 MT. Average auction prices were up over 10% to €1.87/kg. Orange roughly auction sales were down a third to just 180 MT while average prices were up over 40% to €5.21/kg.

FLATFISH

Reduced availability and good sales of small sized farmed turbot continue to support prices. Prices cif Spain for 1-2 kg chilled turbot are up 3% on January levels. In contrast, traditionally weak catering sales at the beginning of the year are undermining prices for larger sizes. Following an average decline of 11% in January, cif price quotes for 3-4 kg fish are down a further 18% to €14.90/kg on average this month. No improvement is expected in the short term.

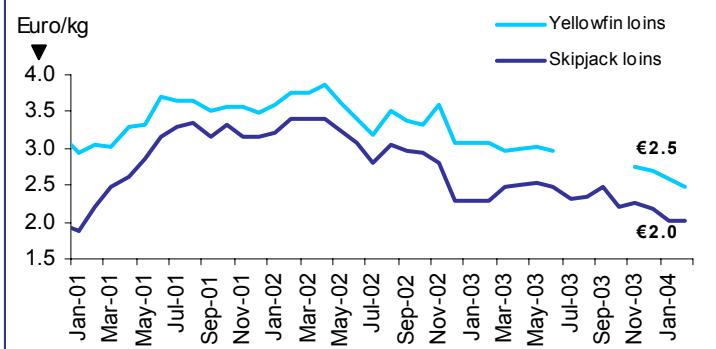
Turbot - In Spain, origin: Spain



In France, frozen Icelandic halibut fillets continue to be in short supply. Skinless pbi fillets are quoted cfr France at €6.80/kg for the 400-800gr grade.

TUNA

Tuna - In Italy, origin: Latin America



Good yellowfin catches were reported for the Indian Ocean during January with volumes up on the same period in 2002. On the other hand, skipjack landings in the Indian Ocean remain weak with available product absorbed by local canning plants. The impact on European skipjack prices appears limited as reduced Indian Ocean supplies are being partially compensated by increased offers of skipjack loins from Ecuador where landings are strong. The upward price trend for skipjack is, however, expected to continue, at least until Western

Pacific catches pick up. Yellowfin prices should weaken further if the current landings trend continues.

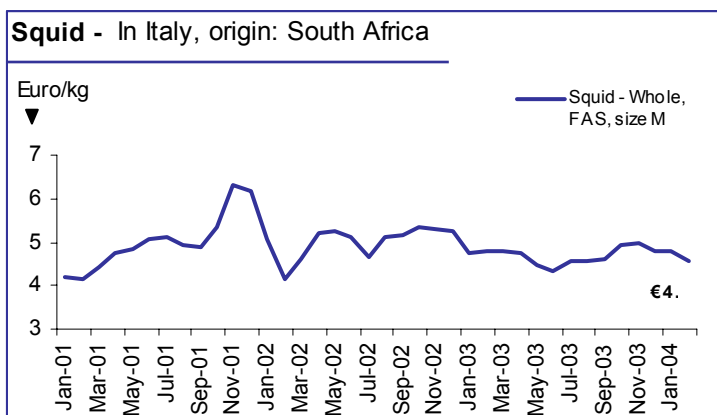
Frozen round yellowfin quotes cif Spain or Italy are down 4-10% on January quotes. There is no price change for skipjack loins.

PELAGICS

Norwegian herring landings for the first 4 weeks of 2004 are up significantly on the equivalent period for each of the previous 3 years. The increased volumes are being reflected in higher Norwegian exports for January with sales of whole frozen herring up 78% on January 2002. This increase has been absorbed by Russia, Ukraine and Belarus. Average unit export prices were up slightly in

January although this may be expected to change as the effect of the increased landings filter through. In the frozen fillet segment, Norwegian export sales in January are up almost 30% on the same period last year. The bulk of this increase went to Eastern Europe. On the other hand, fillet sales to the EU were down 15% with France down over 50% in January.

CEPHALOPODS



The 2004 Ilex season in the south west Atlantic is underway with catches so far described as slow. Disappointing catch levels during 2003 resulted in a drop in frozen Ilex imports in Spain and Italy. Volume imports in both countries were down 8% for the first 10 months of last year.

Landings of sea-frozen Loligo squid in South Africa were strong in January and February prices are weaker as a result. Price indications for small sizes are down

8% on January (€4.25/kg c+f Europort) while medium and larger sizes are down 5% (€4.55 – 4.75/kg). European markets are reported to be short on product and, with the approach of Easter, South African prices should firm particularly as catches have slowed this month. In Germany, block frozen whole cleaned Loligo of Asian origin (80% net weight) is quoted cfr at US\$2.90/kg for the larger sizes. The same price level was indicated during the first half of 2003.

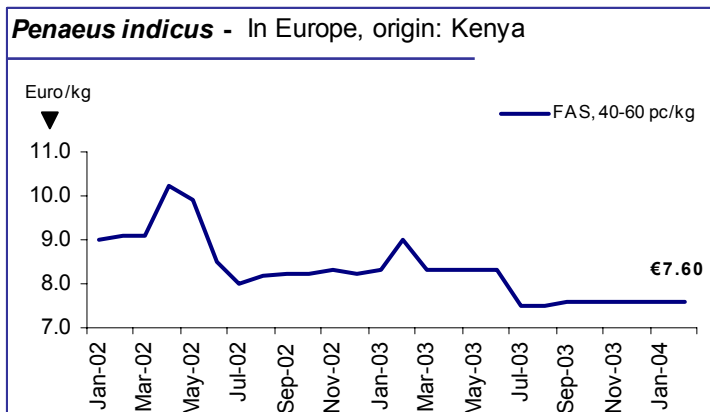
SALMON

The European salmon market is a bit firmer with prices rising for most sizes. Norwegian salmon exporters are also benefiting from the strong EURO and have become a bit more optimistic than a few months ago. Export volumes from Norway so far in 2004 are up 15 % compared with last year.

SHRIMP

With prices on a downward trend, 2003 was a strong year in European markets for frozen shrimp imports. This was due in large part to increased sales by both Brazil and Ecuador. End of year figures should confirm that Spanish and French imports from Brazil at least doubled in volume. In Italy, imports from Ecuador were up over 40% last year (10 years).

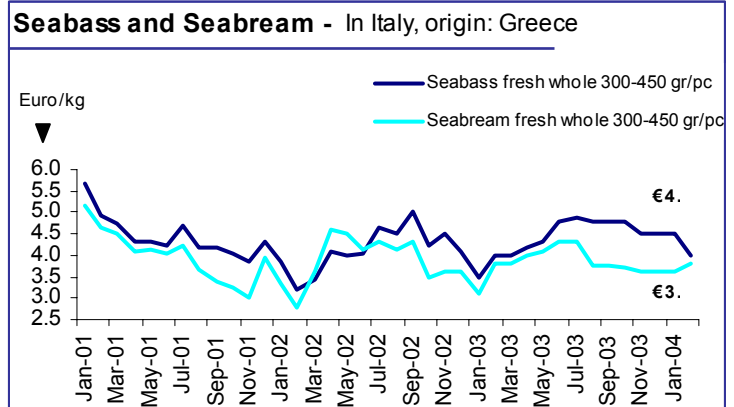
Ecuadorian shrimp exports in general were up 18% last year to 58 000 MT although weak international prices meant that export



values increased more modestly (+8%). Indications from Ecuador for February point to a continuation of the negative price trend going into 2004. Quotes for smaller sizes for the Spanish market, 80-100pcs/kg, are down 20% on the December quote.

SEABASS/SEABREAM

Demand for bream is good with prices now rising due to lower supply in Greece. The supply of bass is still ample enough to cover the major European markets and prices have in fact been softening slightly. The outlook for the coming months is one of higher prices for both species.



The **European Fish Price Report** is a GLOBEFISH monthly publication, prepared by Karine Boisset with the contribution of Gerry O'Sullivan and Audun Lem.

It can be ordered from the **FISH INFOnetwork**:

FAO GLOBEFISH (Network coordinator) Tel: (39) 06 57053288 Fax: (39) 06 57055188 E-mail: globefish@fao.org Web site: www.globefish.org	INFOPECHE (Africa) Côte d'Ivoire Tel: (225) 213198 Fax: (225) 218054 E-mail: tall@africaonline.co.ci	INFOPESCA (Latin America) Uruguay Tel: (598) 2-9028701 Fax: (598) 2-9030501 E-mail: infopesca@infopesca.org Web site: www.infopesca.org	INFOFISH (Asia/Pacific) Malaysia Tel: (603) 26914466 Fax: (603) 26916804 E-mail: infish@po.jaring.my Web site: www.infofish.org	EUROFISH (Eastern Europe) Denmark Tel: (45) 35 467180 Fax: (45) 35 467181 E-mail: info@eurofish.dk Web site: www.eurofish.dk	INFOYU (China) China Tel: (86-10) 64195140 Fax: (86-10) 64195141 E-mail: infoyu@agri.gov.cn	INFOSAMAK (Arab Region) Morocco Tel: (212)22540855 Fax: (212)22540855 E-mail: infosamak@infosamak.org Web site: www.infosamak.org
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PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

CURRENCY RATES

		US\$	€
Australia	AUD	1.27	1.64
Canada	CAN	1.32	1.69
Hungary	HUF	206.17	264.04
Japan	YEN	105.42	135.01
Norway	NKR	6.91	8.85
Switzerland	SFR	1.24	1.58
UK	GBP	0.53	0.68
USA	US\$	-	1.28
EU	EURO	0.78	-

Source: Federal Reserve Bank of New York 12/02/04



[February Shrimp](#)
[January Hake, Herring, Squid](#)
[December Saithe, Mussels, Cod, Oysters, Salmon, Shrimp](#)
[November Squid, Tilapia, Sardines](#)
[October Seabass and Seabream, Mackerel, Hake, Shrimp, Trout, Alaska Pollack](#)

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
GROUND FISH							15 February 2004
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Fresh - headless, gutted	1/2 kg/pc	6.80	8.71	-	Italy cif	Denmark
	FAS fillets, skinless, PBO	16.5 lb	4.60	5.89	*	France ddp	
	Frozen fillet, interleaved, skinless, PBI	8-16 oz 16-32	4.50 5.00	5.76 6.40	=	cif	Iceland
	Frozen backs, IQF	140-160 gr/pc	7.00	8.97	*	ddp	
	Frozen fillets, skinless, PBI	100-300 gr/pc	4.20 3.90	5.38 4.99	*		Russian Fed
	Fresh - gutted	0.5-1 kg/pc 1-4 4+	0.98 1.07 0.94	1.26 1.37 1.21	-	Poland fob	Baltic sea
	Frozen - fillets, IQF 10% glazing	100-200 gr/pc 200-400 400-600	4.65 4.70 4.80	5.96 6.02 6.15	=	Spain cif	
	Frozen - fillets, Pbo		4.40	5.64	*	Germany ddp	Norway
	Frozen - mince	Grade A	1.14	1.46	*		Iceland
	Frozen - blocks,sknlss, bnls	16.5 lb	4.80	6.15	=		Poland
	Hake/Merlu/Merluza <i>Merluccius hubbsi</i> <i>Merluccius gayi</i> <i>Merluccius capensis</i> <						

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
GROUND FISH (Cont.)							15 February 2004	
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Frozen - interleaved fillet, skinless, PBI	70-130 gr/pc	3.50	4.48 =		France cfr	Iceland	
Monkfish/Baudroie/Rape <i>Lophius</i> spp.	Fresh - tails	1-2 kg/pc 2-4	15.05 19.75	19.28 - 25.29 +		Italy cif	France	
	Frozen - Monkfish, skin off, IWP	< 100 gr/pc	2.95	3.78 *		Spain cif	Namibia	
		100-250	5.30	6.79 *				
		250-500	6.10	7.81 *				
		500-1000	6.25	8.00 *				
		> 1000	7.15	9.16 *				
	Frozen - fillets	100-200 gr/pc	5.51	7.05 *		Europe cif	USA/Canada	
		200-400	6.02	7.72 *				
		400-800	6.20	7.94 *				
		> 800	6.37	8.16 *				
Frozen tails, IQF skin-on 10% glazing	100-200 gr/pc	1.56	2.00 *		cfr	China (P.R.)		
	200-300	1.76	2.25 *					
	300-500	2.03	2.60 *					
Frozen cubes, IQF		3.67	4.70 *					
Frozen tails, IQF, skinless 100% net weight	80-150	1.56	2.00 *					
	150-200	1.72	2.20 *					
	200-300	1.87	2.40 *					
John Dory/Saint-Pierre/ Pez de San Pedro <i>Zeus faber</i>	Frozen fillets, IQF 10% glazing	40-60 gr/pc	3.83	4.90 *				
		60-100	3.59	4.60 *				
		100-150	4.14	5.30 *				
		> 150	4.53	5.80 *				
FLATFISH							15 February 2004	
Dab/Limande/Lenguadina <i>Limanda limanda</i>	Frozen - raw material	unsorted	No quotes			Netherlands fob	Netherlands	
Plaice/Plie/Solla <i>Pleuronectes</i> spp.	Fresh - fillets, skinless	No. 1	9.50	12.17 =		Italy cif		
		No. 2	8.00	10.25 =				
		No. 3	7.30	9.35 +				
Greenland halibut Flétan noir/Fletán negro <i>Reinhardtius hippoglossoides</i>	Fillets - interleaved, skinless PBI	100-400 gr/pc 400-800	6.70 6.80	8.58 + 8.71 =		France cfr	Iceland	
Turbot/Rodaballo <i>Scophthalmus maximus</i> CULTURED:	Fresh	0.5-1 kg/pc	7.40	9.48 =		Spain cif	Spain	
		1-2	9.70	12.42 +				
		2-3	11.75	15.05 -				
		3-4	14.90	19.08 -				
WILD: <i>Psetta maxima</i>	Fresh - whole	1-2	13.80	17.67 +		Italy cif	Netherlands	
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	Fresh - gutted	No. 3	14.90	19.08 +		Spain cif		
		No. 4	10.95	14.02 +				
	40% glaze	130-170 gr/pc	5.69	7.29 +				
		170-230	6.25	8.00 +				
		230-290	8.08	10.35 -				
		290-325	8.33	10.67 -				
	30% glaze	130-170 gr/pc	6.57	8.41 +				
		170-230	7.23	9.26 +				
		230-290	9.39	12.03 -				
		290-325	9.64	12.35 -				
	20% glaze	325-400	11.03	14.13 -				
		400-500	11.03	14.13 -				
130-170 gr/pc		7.47	9.57 +					
		170-230	8.23	10.54 +				
	230-290	10.74	13.76 -					
	290-325	10.99	14.08 -					
325-400	12.63	16.18 -						
400-500	12.63	16.18 -						

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
FLATFISH (cont.)							15 February 2004
	10% glaze	130-170 gr/pc	8.31	10.64	+	Spain cif	Netherlands
		170-230	9.17	11.74	+		
		230-290	12.00	15.37	-		
		290-325	12.25	15.69	-		
		325-400	14.13	18.10	-		
		400-500	14.13	18.10	-		
TUNA							15 February 2004
	Frozen Yellowfin loins	single cleaning	2.48	3.18	-	Europe cfr	South America
	Frozen Skipjack loins	double cleaning	2.01	2.57	-		
	Frozen - Yellowfin whole	> 10 kg/pc	0.91	1.17	-	Spain cfr	Sp. & Fr. VsIs Indian Ocean
	Frozen - Skpjack whole	> 1.8 kg/pc	0.60	0.77	-		
	Bigeye loins - single cleaning		2.15	2.75	+	Italy cif	Kenya
	Frozen - Yellowfin whole	> 10 kg/pc	0.92	1.18	-		Indian Ocean
	Frozen - Yellowfin loins, double cleaning		2.46	3.15	+		Ecuador/Colom- bia/Kenya
	Skipjack loins, double cleaning		2.23	2.85	+		Kenya/Ecuador
Swordfish/Espadon/ Pez espada <i>Xiphias gladius</i>	FAS - whole	20-30 kg/pc 30-50 50-70	3.80 3.90 4.00	4.87 4.99 5.12	*	Spain fot	Spain
SMALL PELAGICS							15 February 2004
Mackerel/Maquereau/ Caballa <i>Scomber scombrus</i>	Frozen - Whole	200-400 gr/pc 300-500 400-600	No quotes			Norway fob	Norway
Herring/Hareng/Arenque <i>Clupeidae</i>	Frozen - Flaps	4-6 pc/kg 5-8	No quotes				
	Fresh - whole	16-22 cm/pc	0.20	0.26	+	Poland fob	Baltics
		22-24	0.25	0.32	-		
		> 24	0.29	0.37	-		
Anchovy/Anchois Boquerón <i>Engraulis encrasilocus</i>	Fresh, chilled	Medium Large	4.50 5.00	5.76 6.40	*	Italy cif	Italy
CEPHALOPODS							15 February 2004
Squid/Encornet/Calamar <i>Loligo spp.</i>	Frozen - whole	S (< 18 cm)	4.25	5.44	-	Spain cif	South Africa
		M (18-25)	4.55	5.83	-		
		L (25-30)	4.75	6.08	-		
		XL (> 30)	4.75	6.08	-		
	Fresh - whole	100-200	6.85	8.77	=	Italy cfr	France
		200-300	6.85	8.77	=		
	Land frozen - whole 10% glazing	100-150 gr/pc	2.50	3.20	*	Europe cfr	China (P.R.)
		150-300	2.81	3.60	*		
	Frozen, whole, cleaned blockfrozen, 80% net weight	< 5 pc/kg	2.26	2.90	*	Germany cfr	Thailand
		< 10	2.26	2.90	*		
11-20		1.83	2.35	*			
21-40		1.72	2.20	*			
Frozen tubes, cleaned, blockfrozen, net weight		10-20 pc/kg	2.34	3.00	*		India
21-40	2.19	2.80	*				
41-60	1.95	2.50	*				
61-80	1.87	2.40	*				
Frozen - whole		1.20	1.54	*	Peru fob	Peru	
Jumbo flying squid/ Encornet géant/ Potón del Pacifico <i>Dosidicus gigas</i>	Frozen - fillets		0.51	0.65	*		
	Frozen - tentacles		0.33	0.42	*		
	Frozen - fin		0.20	0.25	*		
Cuttlefish/Seiche/Choco <i>Sepia spp.</i>	FAS - whole	G M	No quotes			Spain cfr	Morocco
Octopus/Poulpe/Pulpo <i>Octopus vulgaris</i>	FAS - whole	1 2	No quotes				

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
CRUSTACEANS							
15 February 2004							
Brown tiger prawn/ Crevette tigrée brune/ Langostino tigre marrón <i>Penaeus esculentus</i>	Frozen - Whole	< 6 pc/kg		12.49	16.00 =	Europe cfr	Australia
		6-8		12.49	16.00 =		
		9-12		10.93	14.00 =		
		13-15		10.15	13.00 =		
Whiteleg shrimp/ Crevette pattes blanches/ Camarón patiblanco <i>Penaeus vannamei</i>	Frozen - Whole	40-50 pc/kg		3.83	4.90 *	Ecuador fob (Spanish markets)	Ecuador
		50-60		3.20	4.10 *		
		80-100		2.50	3.20 *		
	Frozen - Tails			4.29	5.50 *	(Italian markets)	
				3.78	4.84 *		
			3.52	4.51 *			
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus indicus</i> <i>Penaeus</i> spp.	Frozen - FAS	10-20 pc/kg		14.00	17.93 =	Netherlands cfr	Kenya
		20-30		11.30	14.47 =		
		30-40		9.70	12.42 =		
		40-60		7.60	9.73 =		
		60-80		5.55	7.11 =		
		80-100		4.10	5.25 =		
	Block frozen, headless, shell-on net weight	41-50 pc/kg		3.67	4.70 *	Germany cfr	India
		51-60		3.32	4.25 *		
		61-70		2.93	3.75 *		
		71-90		2.54	3.25 *		
Warmwater shrimp/ Crevette d'eau chaude/ Langostino, Gamba <i>Penaeus</i> spp.	Frozen - Gamba -whole 1.5 kg boxes	< 10 pc/kg		15.00	19.21 -	Spain exw	Côte d'Ivoire
		11-20		12.50	16.01 -		
		21-30		12.00	15.37 -		
		31-40		9.00	11.53 +		
		41-60		8.50	10.89 +		
		61-80		5.70	7.30 +		
		81-100		3.70	4.74 -		
		101-150		2.70	3.46 -		
	Frozen - Head-on	10-20 pc/kg		4.25	5.44 +	cif	Far East
		21-30		3.50	4.48 +		
		31-60		2.50	3.20 -		
		Frozen - peeled 25% glazing	30-50 pc/lb		4.13		
	50-70			3.93	5.03 -		
	70-100			3.13	4.01 -		
	100-120			2.84	3.64 -		
	Frozen - peeled 40% glazing	30-50 pc/lb		3.14	4.02 -		
50-70			2.74	3.51 -			
70-100			2.34	3.00 -			
90-120			2.23	2.86 -			
100-200			1.98	2.54 -			
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Frozen - FAS	1-5 pc/kg		18.00	23.05 =	Netherlands cfr	Kenya
		5-10		17.00	21.77 =		
		10-20		14.00	17.93 =		
		20-30		12.35	15.82 =		
		30-40		9.70	12.42 =		
		40-60		7.60	9.73 =		
	Frozen - Whole 1.5 kg boxes	60-80		5.15	6.60 =	Spain exw	Côte d'Ivoire
		< 10 pc/kg		17.00	21.77 -		
		11-20		16.50	21.13 =		
		21-30		14.00	17.93 -		
		31-40		11.00	14.09 =		
	Frozen - whole 800 gr - 20% glazing	41-60		10.00	12.81 =	cif	Bangladesh
		61-80		6.00	7.68 =		
16-20 pc/kg			6.20	7.94 -			
21-30			5.01	6.42 -			
	31-40		4.73	6.06 -			
	41-50		4.05	5.19 -			

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
CRUSTACEANS (cont.)							15 February 2004
Norway lobster/ Langoustine/ Cigala <i>Nephrops norvegicus</i>	Fresh	8-12 pc/kg		13.50	17.29 =	Italy cif	Denmark
	Frozen - Whole (1350 gr net)	4-6 pc/kg		18.70	23.95 -	Spain cif	Scotland
		7-8		17.20	22.03 -		
		9-11		14.70	18.83 -		
		12-15		11.60	14.86 +		
		16-20		8.65	11.08 +		
		21-25		5.75	7.36 +		
		26-35		4.25	5.44 +		
	Frozen - Whole (1350 gr net)	7-8 pc/kg		14.95	19.15 +		Netherlands
		9-11		13.50	17.29 +		
		12-15		9.25	11.85 =		
		16-20		7.60	9.73 =		
		21-25		5.10	6.53 =		
		26-35		4.15	5.32 =		
American lobster/ Homard américain/ Bogavante americano <i>Homarus americanus</i>	Frozen whole cooked popsicle	225-250 gr/pc	CAN	20.5	12.14 15.54 =	Europe cif	Canada
		275	CAN	20.5	12.14 15.54 =		
		300-350	CAN	20.0	11.84 15.17 =		
		> 400	CAN	22.0	13.03 16.68 =		
		NON-TRADITIONAL SPECIES/ FRESHWATER FISH					
Dentex/Denté/Dentón <i>Dentex gibbosus</i>	Frozen - Whole	1-2 kg/pc		22.00	28.18 =	Italy cfr	Tunisia
Spiny dogfish/Aiguillat <i>Squalus acanthias</i>	Peeled	1-2 kg/pc		8.50	10.89 +		Denmark
	Frozen - backs	1-2 lb		1.86	2.38 *	Europe cif	USA/Canada
		2-3		2.24	2.87 *		
		> 3		2.58	3.31 *		
Tilapia <i>Oreochromis niloticus</i>	Fresh - Fillets - skinless, PBO	100->200 gr/pc		6.90	8.84 =	Italy cfr	Zimbabwe
Sturgeon/Esturgeon/ Esturiones <i>Acipenseridae</i>	Frozen - Whole	1.5-2 kg/pc		6.20	7.94 =	France cif	France
	Frozen - Fillets	200-300 gr/pc		11.50	14.73 =		
	Caviar (Aquitaine) metal boxes			880	1127 =		
Carp/Carpe/Carpa <i>Cyprinus spp.</i>	Frozen - Whole	1.5 kg/pc		3.50	4.48 =		
	Frozen - Fillets	250 gr/pc		8.00	10.25 =		
Wels/Silure glane/Siluro <i>Silurus glanis</i>	Frozen - Whole	1.5-2 kg/pc		4.00	5.12 =		
	Frozen - Fillets - skinless	250-300 gr/pc		8.50	10.89 =		
Nile perch/Perche du Nil/Perca del Nilo <i>Lates niloticus</i>	Frozen - Fillets 2x6 kg	300/500g gr/pc		2.70	3.46 -	Spain cif	Kenya/Uganda/ Tanzania
		500/1000		3.10	3.97 =		
		1000-2000		4.10	5.25 =		
Wolffish/Loup de mer/ Pece perro <i>Anarhichas spp.</i>	Fillets - skinless - interleaved, PBI	100-400 gr/pc		4.80	6.15 *	France cfr	Iceland
		400-800		5.00	6.40 *		
Dolphin fish (Mahi Mahi) Coryphene, Lampuga <i>Coryphaena hippurus</i>	Frozen - Fillets			1.09	1.39 *	Peru fob	Peru
BIVALVES							15 February 2004
Oyster/Huître/Ostra <i>Crassostrea gigas</i>	Live bulk Quality: fine	G 2&3		No quotes		France cif	Ireland/France
Mussel/Moule/Mejillón <i>Mytilus edulis</i>	Live - farmed, bulk			1.60	2.05 *	Italy cif	Spain
Razor shell/Couteau/ Navaja <i>Solenidae</i>	IQF - +/- 14 cm	Loose		2.95	3.78 =	Spain cif	Netherlands
		5x1 kg		3.50	4.48 =		
Scallops /Coquille St. Jacques/Vieira <i>Pecten maximus</i>	Live whole	Medium		No quotes		France cif	Scotland
							Ireland
Clam/Palourde/Almeja <i>Ruditapes decussatus</i>	Live - farmed	Medium-Large		5.56	7.12 *	Italy cif	Italy
	Live - wild			10.00	12.81 *		Tunisia

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin	
			As stated	Euro	US\$			
SALMON/TROUT							15 February 2004	
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus keta</i> <i>Oncorhynchus kisutch</i>	Frozen Chum semi-bright H&G, IWP	4-6 lb/pc 6-9		0.59 0.70	0.75 * 0.90 *	Spain cif	Alaska	
	Frozen coho - blush/red skin	4-6 lb/pc 6-9		0.86 1.02	1.10 * 1.30 *			
	Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - farmed, whole, gutted	2-3 kg/pc (sup.) 3-4 4-5 5-6 6-7 7-8		3.05 3.25 3.25 3.25 3.25 3.25			3.91 - 4.16 + 4.16 + 4.16 + 4.16 + 4.16 +
	Fresh - gutted, head-on	2-3 kg/pc (sup.) 3-4 4-5 5-6 6-7 7-8 8-9		3.00 3.05 3.05 3.05 2.95 2.95	3.84 * 3.91 * 3.91 * 3.91 * 3.78 * 3.78 *	France ddp	Scotland	
	Fresh - gutted, head-on	2-3 kg/pc (sup.) 3-4 4-5 5-6 6-7 7-8		2.60 3.10 3.10 3.05 2.90 2.90	3.33 * 3.97 * 3.97 * 3.91 * 3.71 * 3.71 *	Chile		
	Fillets - Trim C, Premium	> 21lb		4.70	6.02 *			
	Trout/Truite/Trucha <i>Salmo</i> spp.	Live - farmed	500-700 gr/pc		2.25		2.88 -	Italy ex-farm
	Rainbow trout/Truite arc-en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i>	Live - farmed	250-400 gr/pc		2.15	2.75 -		

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin			
			As stated	Euro	US\$					
SEABASS15 February 2004										
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole	200-300 gr/pc	3.50	4.48	+	Greece fob	Greece			
		300-450	3.80	4.87	-					
		450-600	4.70	6.02	-					
		600-800	6.20	7.94	-					
		800-1000	8.00	10.25	-					
		> 1000	9.00	11.53	-					
		200-300 gr/pc	3.75	4.80	+	Spain cif				
		300-450	4.05	5.19	-					
		450-600	4.95	6.34	-					
		600-800	6.45	8.26	-					
		800-1000	8.25	10.57	-					
		> 1000	9.25	11.85	-					
		300-400 gr/pc	4.50	5.76	+		Spain			
		400-600	4.95	6.34	+					
		600-800	6.15	7.88	-					
		800-1000	9.30	11.91	-					
		200-300 gr/pc	3.70	4.74	+	Italy cif	Greece			
		300-450	4.00	5.12	-					
		450-600	4.90	6.28	-					
		600-800	6.40	8.20	-					
		800-1000	8.20	10.50	-					
		> 1000	9.20	11.78	-					
		200-300 gr/pc	3.75	4.80	+	France cif				
		300-450	4.05	5.19	-					
		450-600	4.95	6.34	-					
		600-800	6.45	8.26	-					
		800-1000	8.25	10.57	-					
		> 1000	9.25	11.85	-					
		200-300 gr/pc	3.85	4.93	+	UK cif				
		300-450	4.15	5.32	-					
		450-600	5.05	6.47	-					
		600-800	6.55	8.39	-					
		800-1000	8.35	10.69	-					
		> 1000	9.35	11.97	-					
		200-300 gr/pc	3.80	4.87	+	Germany cif and Portugal cif				
		300-450	4.10	5.25	-					
		450-600	5.00	6.40	-					
		600-800	6.50	8.32	-					
		800-1000	8.30	10.63	-					
		> 1000	9.30	11.91	-					

Fish Species Trade Name	Product Form	Grading	Price per kg			Reference & Area	Origin
			As stated	Euro	US\$		
SEABREAM							15 February 2004
Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i>	Fresh - whole	200-300 gr/pc	3.30	3.30 =		Greece fob	Greece
		300-450	3.60	3.40 +			
		450-600	3.70	3.70 =			
		600-800	4.60	5.10 -			
		800-1000	7.50	7.10 +			
		> 1000	8.50	8.20 +			
		200-300 gr/pc	3.55	4.55 =		Spain cif	
		300-450	3.85	4.93 +			
		450-600	3.95	5.06 =			
		600-800	4.85	6.21 -			
		800-1000	7.75	9.93 +			
		> 1000	8.75	11.21 +			
		200-300 gr/pc	3.50	4.48 =		Italy cif	
		300-450	3.80	4.87 +			
		450-600	3.90	4.99 =			
		600-800	4.80	6.15 -			
		800-1000	7.70	9.86 +			
		> 1000	8.70	11.14 +			
		200-300 gr/pc	3.55	4.55 =		France cif	
		300-450	3.85	4.93 +			
		450-600	3.95	5.06 =			
		600-800	4.85	6.21 -			
		800-1000	7.75	9.93 +			
		> 1000	8.75	11.21 +			
		200-300 gr/pc	3.65	4.67 =		UK cif	
		300-450	3.95	5.06 +			
		450-600	4.05	5.19 =			
		600-800	4.95	6.34 -			
		800-1000	7.85	10.05 +			
		> 1000	8.85	11.33 +			
		200-300 gr/pc	3.60	4.61 =		Germany cif and Portugal cif	
		300-450	3.90	4.99 +			
		450-600	4.00	5.12 =			
		600-800	4.90	6.28 -			
		800-1000	7.80	9.99 +			
		> 1000	8.80	11.27 +			
		300-400 gr/pc	3.90	4.99 +		Spain cif	Spain
		400-600	4.15	5.32 +			
		600-800	4.35	5.57 +			
		800-1000	6.05	7.75 -			



GLOBEFISH

Food and Agriculture Organization of the United Nations
Fishery Industries Division
Viale delle Terme di Caracalla
00100 Rome, Italy
Tel: +3906 570 53288
Fax: +3906 570 55188
www.globefish.org